### Form 990-PF

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note**. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

Check all that apply:   Indicat return   Address change   Name change	For calendar year 2009, or tax year beginning DE	C 1, 2009	, and ending	NOV 30, 2010	<del></del>
Animal content   Animal Address change   Animal Activities   Ani		Initial return of a f	ormer public charity	Final return	
The Control of the					
The Control of the	Name of foundation			A Employer identification	number
there were a control for the property of the	Use me indigentality is constructed to	INC			
	O /O DOCULTY CORDINA			11-2001717	
or type. 600 OLD COUNTRY ROAD  333  516-307-1077  C if exemptor superation appearing check here instructions [ANDERN CITY, NY 11530]  H. Check type of organization: (X) Section 50f(c)(3) exempt private foundation  Fair market value of all assets at end of year 1/2 Accounting method: (X) Cash   Accounting method: (A) (A), then the first instructions of th			Room/suite		
See Specific City or Lown, state, and ZP code Instructions. SARDEN CITY. NY 11530  H Check type of organization: Section 501(c)(3) exempt private foundation Section 49/7(a) (1) increasing the private foundation Section 49/7(a) (1) increasing the private foundation Section 49/7(a) (1) increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation See Specific City No. (c), increasing the private foundation state specific specific private foundation state s			333		77
Check type of organization:   Section 507(b)   seeming private foundation   Section 4947(a) (1) nonexempt charactelistic trust   Other tispable private foundation   Fair market value of all assess at end of year   J. Accounting method:   Section 507(b) (1) (1) (A), check here   Lipsch here and attens centimens method the section 507(b) (1) (1) (A), check here   Lipsch here and attens centimens method the section 507(b) (1) (1) (A), check here   Lipsch here and attens centimens method the section 507(b) (1) (1) (A), check here   Lipsch here and attens centimens was terminated under section 507(b) (1) (1) (A), check here   Lipsch here and attens centimens to character and the section 507(b) (1) (1) (A), check here   Lipsch here are a section 507(b) (1) (1) (A), check here   Lipsch here are a section 507(b) (1) (1) (A), check here   Lipsch here are a section 507(b) (1) (1) (A), check here   Lipsch here are a section 507(b) (1) (B), c	See Specific City or town state and ZIP code				
Contributions of transcation   Section 501(c)(3) exempt private foundation   Control 1   Section 4947(a) (1) nonexempt chariable trust   Other tabable private foundation   Fair market value of all assets at end of year   J. Accounting method:   Control 1		3.0			
Section 49/Ta(1) nonexempt charactable trust   Other taxable private foundation   Fair market value of all assets at end of year   Other (specify)   Accounting method:   Cash   Accrual   Fair market value of all assets at end of year   Other (specify)   Other (specify)   Fair   I not (e), hine 16)   64.64.6668.   (Part I, column (e) must be on cash basis)   Fair   I not (e), hine 16)   Cash   Accrual   Fair   Cash   Cash   Accrual   Filt   I the fundation is not demonstrate in a column (e) must be on cash basis)   Cash   Accrual   Filt   Column (e) must be on cash basis)   Cash   Accrual   Cash   Accrual   Filt   Column (e) must be on cash basis)   Cash   Accrual   Cash   Accrual   Cash   Accrual   Cash				Foreign organizations mee	eting the 85% test,
Fair market value of all assets at end of year   J Accounting method:   \( \begin{align*}{ c c c c c c c c c c c c c c c c c c c			ation		
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1	62 duet gain[0] ([05]) from sale of assets not on line 10	1181128.	1 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		13 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
1	Tassets on line 6a			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
10	7 Capital-gain-riet Income (from Part IV)-line 2)		1181128.		
10	o iver sijulitieriji capitaryani	Link San Car	1、1000年,1966年		三种 高温温度
10a   Gross sales less returns   10a   1	9 Income modifications		1月 1998 (基本)20 mily		議。為學者為為學的
c Gross profit or (loss)  11 Other income  12 Total. Add lines 1 through 11  2645061.  25000. 500. 24500. 14 Other employee salaries and wages 386616. 0. 386616. 15 Pension plans, employee benefits 54601. 0. 54601. 16a Legal fees 5 b Accounting fees 6 c Other professional fees 772780. 17 Interest 18 Taxes 8 Stmt 4 132636. 24144. 108492. 17 Interest 18 Taxes 9 Occupancy 19 Depreciation and depletion 1703. 1703. 1703. 1703. 1703. 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 6 739826. 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:	Gross sales less returns	12 5 12 3 3 TAMES	· 清· 其一个	[17] (1) (1) (1) (1)	ではなるなどのできます。
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11 Other uncome	c Gross profit or (loss)		T. W. J. S. W. C. L.		
Total	11 Other income				表演 医子宫毒素
13   Compensation of officers, directors, trustees, etc   25000.   500.   24500.   386616.   15   Pension plans, employee benefits   54601.   0.   54601.   16a Legal fees   b Accounting fees   Stmt   4   132636.   24144.   108492.   17   Interest   18   Taxes   Stmt   5   72780.   28627.   44153.   19   Depreciation and depletion   20   Occupancy   20   Occupancy   20   Occupancy   21   Travel, conferences, and meetings   22   Printing and publications   Stmt   6   739826.   208349.   531477.   2724438.   2724438.   2724438.   2724438.   2724438.   2724438.   2724438.   2724438.   3975027.   27   Subtract line 26 from line 12:   25000.   500.   24500.   386616.   0.   386616.   0.   386616.   0.   54601.   0.   0.   54601.   0.   54	12 Total. Add lines 1 through 11	2645061.	2645061.		Same and the same of the same
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16a Legal fees   b Accounting fees   Stmt   3   33208   16604   16604   16604   108492   17   Interest   18   Taxes   Stmt   5   72780   28627   44153   19   Depreciation and depletion   20   Occupancy   21   Travel, conferences, and meetings   22   Printing and publications   23   Other expenses   Stmt   6   739826   208349   531477   1605012   354423   2724438		54601.			
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c Other professional fees	b Accounting fees Stmt 3	33208.	16604.		16604.
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22 Printing and publications 23 Other expenses Stmt 6 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25 27 Subtract line 26 from line 12:	19 Depreciation and depletion		<del></del>		
22 Printing and publications 23 Other expenses Stmt 6 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25 27 Subtract line 26 from line 12:	20 Occupancy			<del></del>	
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26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:	6 24 local operating and administrative	1605010	254422		1250500
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:	expenses. Add lines 13 through 23			25 20 248 2 35 6	
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27 Subtract line 26 from line 12:	The state of the s	4220450	254400		2005005
				1	39/5027.
a Excess of revenue over expenses and disbursements —1084589.					17 1/2 S. 1/2 1/4 S. S. S. S. J. F. F.
	· ·				The state of the s
b Net investment income (if negative, enter -0-)	1				
c Adjusted net income (if negative, enter -0-)	C Adjusted net income (If negative, enter -0-)	100 5 1 th Yay	<u>.[1, 21, 3, 4, 4, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,</u>	N/A	VE COO DE COON

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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2009.05030 THE RAUCH FOUNDATION INC

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Part	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
Part	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	-191753.		
2	Savings and temporary cash investments	2708591.	2760181.	2760181.
3	Accounts receivable			A STATE OF THE STATE OF
	Less; allowance for doubtful accounts			
4	Pledges receivable ►	. 5		. * *
	Less; allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable	,	i	
'	Less: allowance for doubtful accounts	- · · · · · · · · · · · · · · · · · · ·	<del></del>	
ın 8	Inventories for sale or use			
Assets	Prepaid expenses and deferred charges			
¥ 10.	Investments - U.S. and state government obligations			
1	Investments - corporate stock			
	: Investments - corporate bonds Stmt 7	23841775.	21037714.	22118135.
1		23041773:	21037714.	22120233
11			<u> </u>	1 . 1 . 7, 4
40	Less accumulated depreciation			
12	Investments - mortgage loans Investments - other Stmt 8	30511345.	31392134.	39729050.
13			31392134.	
14	44450		28374.	28374.
		13685.	10928.	
15	Other assets (describe ► DEPOSITS	_)13663.	10926.	10320.
16	Total assets (to be completed by all filers)	56913720.	_55229331.	64646668.
17	Accounts payable and accrued expenses	30020.200		
18	Grants payable			
10	Deferred revenue	-		大学、"我们就是'
Liabilities 12 02 12 02 14	Loans from officers, directors, trustees, and other disqualified persons			
를 21	Mortgages and other notes payable			
E 22	Other liabilities (describe	\	<del></del>	
22	Other haddrides (describe	_/		大海海沙漠流流
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here	7		The state of the s
	and complete lines 24 through 26 and lines 30 and 31.	1		
တ္တို 24	Unrestricted			
25 26 26	Temporarily restricted			
Bal 26	Permanently restricted		<del></del>	
필앱	Foundations that do not follow SFAS 117, check here	<sub>1</sub>		1
Fund	·	<b>-</b>		16,500
ا ا ا	and complete lines 27 through 31.  Capital stock, trust principal, or current funds	0.	0.	The state of the state of
27 28 28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Assets 58		56913720.	55229331.	· 建工作量 [2]
امد	Retained earnings, accumulated income, endowment, or other funds	56913720.	55229331.	
₹ 30	Total net assets or fund balances	30313720.	33223331.	- The state of the state of
31	Total liabilities and net assets/fund balances	56913720.	55229331.	
Parl			-	
			<del></del>	<del></del>
	al net assets or fund balances at beginning of year - Part II, column (a),	line 30		FC013800
	ist agree with end-of-year figure reported on prior year's return)		1	56913720.
	er amount from Part I, line 27a		2	-1684389.
	er increases not included in line 2 (itemize)			0.
	l lines 1, 2, and 3		4	55229331.
	reases not included in line 2 (itemize)			0.
6 Tot	al net assets or fund balances at end of year (line 4 minus line 5) - Part	II, column (b), line 30		55229331.

923511 02-02-10

<del></del>	ehouse; or common stock, 200	(e.g., real estate, shs. MLC Co.)		( <b>b)</b> H	low acquired Purchase Donation	(c) Date acq (mo., day,		(d) Date sold (mo., day, yr.)
SCHEDULE ATTACH				, D	- טטוומנוטט	, 3,	- ,	, -2,, ,,
SCHEDULE ATTACH		***						
Capital Gains D		-···						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain (e) plus (f)	or (loss minus	(g)
l			_					216727
0646				_				954755
9646.	<del></del>			-				9646
				-				
Complete only for assets showing	nain in column (h) and owned	by the foundation	on 12/31/69	$\dashv$		(I) Coupe (Col	(h) goin	minuo
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i)			(I) Gains (Col. ol. (k), but not Losses (fro	less that	n -0-) <b>or</b>
· · · · · · · · · · · · · · · · · · ·				$\dashv$				216727
				$\neg$				954755
								9646
Capital gain net income or (net capi		enter in Part I, line er -0- in Part I, line		}	2			1181128
Net short-term capital gain or (loss	) as defined in sections 1222(5	i) and (6):		$ \cdot $				
If gain, also enter in Part I, line 8, co							/ -	
If (loss), enter -0- in Part I, line 8  Part V   Qualification Un	day Cookian 4040/aV4	or Doduced			3		N/A	
	•							
section 4940(d)(2) applies, leave this as the foundation liable for the section "Yes," the foundation does not qualify	on 4942 tax on the distributable y under section 4940(e). Do no	t complete this pai	rt.					Yes X
as the foundation liable for the section Yes," the foundation does not qualify Enter the appropriate amount in ea	on 4942 tax on the distributable y under section 4940(e). Do no	t complete this pai	rt.					
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as the foundation liable for the section  "Yes," the foundation does not qualify Enter the appropriate amount in ea  (a) Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004	on 4942 tax on the distributable y under section 4940(e). Do no ach column for each year; see in (b) g in) Adjusted qualifying	t complete this painstructions before distributions 3409735.4278564.3366817.2736676.	rt. making any entrie	s. (c) nchar	5887994 5974106 5356113 4180913	3. 2. 4. 1.	Distril Il. (b) div	(d) button ratio vided by col. (c))  . 05791  . 06134  . 0529  . 06541
as the foundation liable for the section Yes," the foundation does not qualify Enter the appropriate amount in ea  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d)	on 4942 tax on the distributable y under section 4940(e). Do no ach column for each year; see in (b) Adjusted qualifying	t complete this painstructions before distributions 3409735.4278564.3366817.2736676.2328327.	rt. making any entrie Net value of no	s. (c) nchar	5887994 5974106 5356113 1180913 1009924	3. 2. 4.	Distril	(d) button ratio vided by col. (c))  . 05791  . 06134  . 0529  . 06541
as the foundation liable for the section  "Yes," the foundation does not qualify Enter the appropriate amount in ea  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d)	on 4942 tax on the distributable y under section 4940(e). Do not ach column for each year; see in (b) Adjusted qualifying -year base period - divide the to	t complete this painstructions before distributions 3409735.4278564.3366817.2736676.2328327.	rt. making any entrie Net value of no	s. (c) nchar	5887994 5974106 5356113 1180913 1009924	3. 2. 4. 1.	Distril	(d) button ratio vided by col. (c))  . 0579: . 0613: . 0529: . 0654: . 0580:
as the foundation liable for the section Yes," the foundation does not qualify Enter the appropriate amount in ea  (a) Base period years Calendar year (or tax year beginning) 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence	on 4942 tax on the distributable y under section 4940(e). Do no ach column for each year; see in (b) Adjusted qualifying -year base period - divide the to be if less than 5 years	t complete this painstructions before distributions 3409735.4278564.3366817.2736676.2328327.	rt. making any entrie Net value of no	s. (c) nchar	5887994 5974106 5356113 1180913 1009924	3 . 2 . 4 . 1 . 8 2	Distril	(d) button ratio vided by col. (c))
as the foundation liable for the section  "Yes," the foundation does not qualify Enter the appropriate amount in ea  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence Enter the net value of noncharitable	on 4942 tax on the distributable y under section 4940(e). Do no ach column for each year; see in (b) Adjusted qualifying -year base period - divide the to be if less than 5 years	t complete this painstructions before distributions 3409735.4278564.3366817.2736676.2328327.	rt. making any entrie Net value of no	s. (c) nchar	5887994 5974106 5356113 1180913 1009924	3 . 2 . 4 . 1 . 8 2 _ 3	Distril	(d) button ratio vided by col. (c))  . 05793 . 06134 . 0529 . 06549 . 05806 . 29574
as the foundation liable for the section  "Yes," the foundation does not qualify Enter the appropriate amount in ea  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence Enter the net value of noncharitable Multiply line 4 by line 3	on 4942 tax on the distributable y under section 4940(e). Do not ich column for each year; see in (b)  Adjusted qualifying year base period - divide the to be if less than 5 years  e-use assets for 2009 from Part	t complete this painstructions before distributions 3409735.4278564.3366817.2736676.2328327.	rt. making any entrie Net value of no	s. (c) nchar	5887994 5974106 5356113 1180913 1009924	3 . 2 . 4 . 1	Distril	(d) button ratio wided by col. (c))
as the foundation liable for the section  "Yes," the foundation does not qualify Enter the appropriate amount in ea  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence Enter the net value of noncharitable Multiply line 4 by line 3  Enter 1% of net investment income	on 4942 tax on the distributable y under section 4940(e). Do not ich column for each year; see in (b)  Adjusted qualifying year base period - divide the to be if less than 5 years  e-use assets for 2009 from Part	t complete this painstructions before distributions 3409735.4278564.3366817.2736676.2328327.	rt. making any entrie Net value of no	s. (c) nchar	5887994 5974106 5356113 1180913 1009924	3 . 2 . 4 . 1 . 8 . 2 . 3 . 4 . 5	Distril	(d) button ratio vided by col. (c))  . 05793 . 06134 . 0529 . 06549 . 05800 . 29574 . 05919 62955809
as the foundation liable for the section  "Yes," the foundation does not qualify Enter the appropriate amount in ea  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5-	on 4942 tax on the distributable y under section 4940(e). Do not ach column for each year; see in (b)  Adjusted qualifying 4  -year base period - divide the to be if less than 5 years  e-use assets for 2009 from Part 4  e (1% of Part I, line 27b)	t complete this painstructions before distributions 3409735.4278564.3366817.2736676.2328327.	rt. making any entrie Net value of no	s. (c) nchar	5887994 5974106 5356113 1180913 1009924	3 . 2 . 4 . 1 . 8 . 2 . 3 . 4 . 5 . 6	Distril	(d) button ratio vided by col. (c))  . 0579: . 06134 . 0529* . 0654: . 05806  . 29574 . 0591: 62955809 3723836

THE RAUCH FOUNDATION INC Form 990-PF (2009) C/O ROCHLIN GREENBLATT GALLO LLP 11-2001717 Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1% 22906 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 22906 Add lines 1 and 2 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 22906 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: 8090 a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 6d 8090 7 Total credits and payments. Add lines 6a through 6d 371 8 Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 15187 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be: Credited to 2010 estimated tax Refunded > 11 Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? X 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0. (2) On foundation managers. > \$ 0. (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b if "Yes," has it filed a tax return on Form 990-T for this year? 4b

If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and address

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

If "Yes," attach the statement required by General Instruction T.

7 Did the foundation have at least \$5,000 in assets at any time during the year?

• By language in the governing instrument, or

remain in the governing instrument?

Form 990-PF (2009)

X

X

7

NY

Part VII-A   Statements Regarding Activities (continued)	11-2001	, 1 ,	
11 -At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			<b>.</b>
section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			,,
August 17, 2008?	_	_12	<u>X</u>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	?	13 X	L
Website address  RAUCHFOUNDATION.ORG		2 0000	
	elephone no. $\triangleright 516-87$		
Located at ► 229 SEVENTH STREET, GARDEN CITY, NY	ZIP+4 ▶ <u>11</u>	530	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	. 1 1	<b>→</b>	•
and enter the amount of tax-exempt interest received or accrued during the year	<b>▶</b> 15	N/A	
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Requir	ea	- N	L & 4
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly):			-
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	17 E 18	£
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			- 1/2 1/2
a disqualified person?	Yes X No	1	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No	30 5.0	1 To 3
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X Yes No	17 Sec. 115	1 22 2
(5) Transfer any income or assets to a disqualified person (or make any of either available			3.4
for the benefit or use of a disqualified person)?	Yes X No		
(6) Agree to pay money or property to a government official? (Exception. Check "No"		1 - 3 - 3 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	3 4 1
if the foundation agreed to make a grant to or to employ the official for a period after			
termination of government service, if terminating within 90 days.)	Yes X No	23	( in
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		7 No. 2	330-
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	. —	1b	X
Organizations relying on a current notice regarding disaster assistance check here	▶∟		3
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not	corrected	4 Jan 24 4	ें के धर्व त
before the first day of the tax year beginning in 2009?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating	g foundation	2.1	[ ; * , ]
defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year			
before 2009?	Yes X No		
If "Yes," list the years -,,	<del></del>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relative			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer		<b>强性的 经实际</b>	**************************************
statement - see instructions.)	N/A	2b	9.5%
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		<b>海</b>	
<u> </u>	<u> </u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	— ভেন		
during the year?	Yes X No	- S. J.	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualifi			1
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 49		李 俊	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use		- ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	一番が
Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b	v
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	markle a constitution	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chain and have a second of the second of	ritable purpose that	1. 1	X
had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b   000-DE	
	For	m <b>990-PF</b>	(2009)

Port VI B (Statements Bonnellin GREENBLATT GA			11-2001/	1 / Page 6
Part VII-B   Statements Regarding Activities for Which Fo	orm 4/20 May Be Re	equirea <sub>(contin</sub>	ued)	<del> </del>
5a During the year did the foundation pay or incur any amount to:				3.5
, (1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire			1
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	)	Y€	s X No	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or fo	· · ·	: ا	1
the prevention of cruelty to children or animals?	or cooodional parposos, or it		s X No	
•	lar the eventions described i		15 <u>11</u> NO	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		i regulations	N/A	5 5
section 53.4945 or in a current notice regarding disaster assistance (see instruc	•			5b
Organizations relying on a current notice regarding disaster assistance check he				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from				
expenditure responsibility for the grant?	N	/A Ye	s LNo  }	
If "Yes," attach the statement required by Regulations section 53.4945-	·5(d).		4	建设统造制
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums on		1.	
a personal benefit contract?		Ye	s 🗓 No 🖟	# 12 PEN
b Did the foundation, during the year, pay premiums, directly or indirectly, on a pe	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.			Γ.	12 2 6 25
7a At any time during the tax year, was the foundation a party to a prohibited tax sl	helter transaction?	☐ Ye	s X No	
b If yes, did the foundation receive any proceeds or have any net income attributa				7b
Information About Officers Discussor Tuest		agers, Highly	-17 +	
Part VIII Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their c	ompensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
	to position	enter -0-)	, compensation	allowalices
See Statement 9		25000.	10810.	
bee beacement 5		23000.	10010.	<del></del>
				•
2 Compensation of five highest-paid employees (other than those incl		enter "NONE."		
(a) Name and address of each ample as and more than \$50,000	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other
LINDA LANDSMAN	,			
	40.00	115414.	10641.	0.
ANN GOLUB		113111		
-11, 00205	40.00	105331.	9959.	0.
JOHN MCMALLY	<b>∓</b> ∪ • ∪ ∪	100001.	3333.	<del>                                     </del>
OOM MCMADDI	40.00	71222	11470	
VACECH DAMPERCOON	40.00	71333.	11479.	0.
YAGESH RAMKEESOON	40.00	1		
	40.00	44100.	6314.	0.
ALICIA JAMES				
	40.00	23919.	5906.	
Total number of other employees paid over \$50,000				0

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Form 990-PF (2009) C/O ROCHLIN GREENBLATT GALLO LLP	11 200	1717 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	11-2001 Managers, Highly	1717 Page 7
3 Five highest-paid independent contractors for professional services. If none, enter "NC	INE "	<del></del>
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(b) Type of Service	(C) Compensation
NONE		
		<del> </del>
		<del> </del>
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities	<b>_</b>	- 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produced.	information such as the	Expenses
1 N/A	, 0.0.	<del></del>
47/4		
2		
3		
		_ <del></del>
4		
Part IX-B   Summary of Program-Related Investments	<del></del>	
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1 N/A		
2		

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Total. Add lines 1 through 3

All other program-related investments. See instructions.

Form 990-PF (2009) Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 61234485. a Average monthly fair market value of securities 1a 2638510. b Average of monthly cash balances 16 41532 c Fair market value of all other assets 1c 63914527 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 2 63914527 3 3 Subtract line 2 from line 1d 958718. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 62955809 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 3147790 Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain Part XI foreign organizations check here 
and do not complete this part.) 3147790. 1 Minimum investment return from Part X, line 6 22906. 2a Tax on investment income for 2009 from Part VI, line 5 Income tax for 2009. (This does not include the tax from Part VI.) 22906. 2c Add lines 2a and 2b 3124884 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 3124884. 5 Add lines 3 and 4 5 ٥. 6 Deduction from distributable amount (see instructions) 6 3124884. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 3975027. 1a a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: 3a a Suitability test (prior IRS approval required) **b** Cash distribution test (attach the required schedule) 3b 3975027. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 22906. income. Enter 1% of Part I, line 27b 3952121. Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c)	(d)
1 Distributable amount for 2009 from Part XI,	Corpus	rears prior to 2008	2008	2009
line 7	}			3104004
2 Undistributed income, if any, as of the end of 2009			<del></del>	3124884.
a Enter amount for 2008 only			<u> </u>	
b Total for prior years:			0.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
o rotal for prior years.	,	0.		
3 Excess distributions carryover, if any, to 2009:		<u> </u>		1
a From 2004	```			
b From 2005 238645.	-{·	17 mg 18 18 18 18 18 18 18 18 18 18 18 18 18		
c From 2006 267223.	-			
				The state of the s
d From 2007 822147.	-			
e From 2008 498062.	40000			
f Total of lines 3a through e	1826077.			
4 Qualifying distributions for 2009 from	***			
Part XII, line 4: ► \$3975027.	. '			
a Applied to 2008, but not more than line 2a	<u> </u>	,	0.	
<b>b</b> Applied to undistributed income of prior			,	
years (Election required - see instructions)		0.	• • • • • • • • • • • • • • • • • • • •	
c Treated as distributions out of corpus		7,14		3 7 3 3 3
(Election required - see instructions)	0.			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
d Applied to 2009 distributable amount				3124884.
e Remaining amount distributed out of corpus	850143.			1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				47 48 4 44 4
6 Enter the net total of each column as				
indicated below:			State of the state	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2676220.			
b Prior years' undistributed income. Subtract				4 7 7 5 4 5 4 5
line 4b from line 2b		0.	341	
c Enter the amount of prior years'				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
undistributed income for which a notice of	, , ,		( 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1	
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		記さまって多い発見
d Subtract line 6c from line 6b. Taxable	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1		13 1 1 1 1 1	
amount - see instructions		0.1		
e Undistributed income for 2008. Subtract line	1			1, 3, 11/2
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract	1 2/		N. 1974	
lines 4d and 5 from line 1. This amount must	100			
be distributed in 2010	#			0.
7 Amounts treated as distributions out of			- ''	<u> </u>
corpus to satisfy requirements imposed by	[		, 1	
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004		27 , 2 2 2	<del>`</del>	<del></del>
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.			<del></del>	
Subtract lines 7 and 8 from line 6a	2676220.		, ,	1 2 1 2 1
O Analysis of line 9:	2070220.			
a Excess from 2005 238645.				
b Excess from 2006 267223.				
c Excess from 2007 822147.	` '			4 人名马克勒
d Excess from 2008 498062.				
e Excess from 2009 850143.				The state of the second
ECYCE22 II OIII 5003   0 3 0 1 4 3 .				

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	HLIN GREENB				01717 Page 10
Part XIV   Private Operating For	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a, if the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective for		-	▶ ∟		<del></del>
<b>b</b> Check box to indicate whether the found	ation is a private operatir	g foundation described		4942( <u>j)(3)_or4</u>	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		<b>↓</b>
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for			1		
each year listed					<u> </u>
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					<u> </u>
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					<u> </u>
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:		ļ			
(1) Value of all assets	.=				<del></del>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross	ļ			l	
investment income (interest,					
dividends, rents, payments on					į
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)		1			
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or mo	re in assets
at any time during t	he year-see the i	nstructions.)	<u></u>		·····
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh			ntributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(d)(2).)			
None			<del></del>		
b List any managers of the foundation wh			i (or an equally large por	tion of the ownership of a p	partnership or
other entity) of which the foundation ha	s a 10% or greater intere	St.			
None				<u> </u>	
2 Information Regarding Contribut			_		
Check here X if the foundation of	•	•	-	•	
the foundation makes gifts, grants, etc.	··			complete items 2a, b, c, an	0 0.
a The name, address, and telephone num	ber of the person to who	m applications should b	e addressed:		
	<del></del>			<u>-</u>	<del></del>
b The form in which applications should be	be submitted and informa	tion and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	ls, such as by geographic	al areas, charitable field	s, kinds of institutions of	or other factors:	
, aa.a.a.a.a.a.a.a.a.a.a.a.	, J g - og - wp - ii o	. ,		<del></del>	

C/O ROCHLIN GREENBLATT GALLO LLP

11-2001717 Page 11

3 ,Grants and Contributions Paid During the Y	ear or Approved for Future P	ayment		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
<del> </del>	or substantial contributor	recipient		
<sup>a</sup> Paid during the year CHEDULE ATTACHED				
ondoud at Inches				
				ı
				ī
Total			<b>▶</b> 3a	2724438
b Approved for future payment		1		
	· ·			
None				
		1		
			İ	
		ļ		
				}
				1
				}
	<u></u>			
Total			<b>▶</b> 3b	orm <b>990-PF</b> (20

C/O ROCHLIN GREENBLATT GALLO LLP

nter gross amounts unless otherwise indicated.		d business income		ded by section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a			4		
b			<u> </u>		
c	_	···	<del>                                     </del>		
d			-		
e	_		+		
f			+		
g Fees and contracts from government agencies			+		
Membership dues and assessments		<del>_</del> _	+		
Interest on savings and temporary cash			14	434184	0
Investments	<del></del>		14	434184. 1029749.	<u>0</u>
Dividends and interest from securities	<del></del>			1023743.	
Net rental income or (loss) from real estate:	} <del></del>		<del>-  · - </del>		<u> </u>
a Debt-financed property		·	<del></del>		<del></del>
<ul> <li>Not debt-financed property</li> <li>Net rental income or (loss) from personal</li> </ul>	<del>-</del>		<del>                                     </del>		·
property					
Other investment income			1		
Gain or (loss) from sales of assets other	<u> </u>		1		· · · · · · · · · · · · · · · · · · ·
than inventory			18	1181128.	0
Net income or (loss) from special events		·	-		
Gross profit or (loss) from sales of inventory			1	·	
Other revenue:	<del></del>	<del></del>			
a					
b	1				
C					
	<del></del>				
d	Į l				
d e					
е		0	•	2645061.	
e Subtotal. Add columns (b), (d), and (e)		_0	•		
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)	-	0	•		
e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations	3.)			13	
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which the	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B  Relationship of Activities	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which is	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which is	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which is	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which is	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which is	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which is	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which is	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which the	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which is	s to the Acco	mplishment of Ex	cempt	Purposes	2645061
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Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  ine No. Explain below how each activity for which is	s to the Acco	mplishment of Ex	cempt	Purposes	2645061

THE RAUCH FOUNDATION INC C/O ROCHLIN GREENBLATT GALLO LLP 11-2001717 Page 13 Form 990-PF (2009) Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: X (1) Cash 1a(1) X 1a(2) (2) Other assets **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) 1b(2) (2) Purchases of assets from a noncharitable exempt organization 1b(3) (3) Rental of facilities, equipment, or other assets 1b(4) (4) Reimbursement arrangements 1b(5) (5) Loans or loan guarantees 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets,

or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Descrip	otion of transfers, transac	tions, and sharing arrangements
		N/A				· ··
					·~	
		· ·				
			· -		· · · · · · · · · · · · · · · · · · ·	
						<del></del>
			<del></del>	<del>-  </del>	· · · · · · · · · · · · · · · · · · ·	
	<u> </u>					
		<del></del> -				<del></del> -
2a le th	foundation directly or indirectly	y affiliated with, or related to, one	or more tay-eyempt or	anizations describe	d	
	-	than section 501(c)(3)) or in sec		jamzanono acocmo	•	Yes X No
	es," complete the following sche					100100
<u> </u>	(a) Name of orga		(b) Type of organizati	on	(c) Description o	f relationship
	N/A					
	· · · · · · · · · · · · · · · · · · ·			1		
	<u>.</u>					
Under	penalties of perjury, I declare that I have	ve examined this return, including accor than taxpayer or fiduciary) is based on a	mpanying schedules and stati	ements, and to the best rer has any knowledge	of my knowledge and be	lief, it is true, correct,
	inplote been attended to propare touter	man tarpayor or tradetary, to ease of the	(	,		
					<del></del>	
Sign Here	signature of officer or trustee		Date	Title	Observation	Dran arasia idantifirma arasian
E S	Preparer's			Date	Check if self-	Preparer's identifying number
e d	signature		<u> </u>	02/04/11	employed 🚩 📘	
Sign Paid eparer's		LIN GREENBLATT			EIN -	

Form 990-PF (2009)

516-307-1077

Phone no.

address, and ZIP code

GARDEN CITY, NY 11530

Form 990-PF Interest on Savi	ngs ar	nd Temp	porary Ca	ash In	vestments	Statement 1
Source						Amount
VARIOUS					•	434184.
Total to Form 990-PF, Part I,	line	3, Co.	lumn A			434184.
Form 990-PF Dividend	s and	Inter	est from	Secur	ities	Statement 2
Source		Gross	Amount		tal Gains vidends	Column (A) Amount
VARIOUS	-		1039395.		9646.	
Total to Fm 990-PF, Part I, 1	n 4		1039395.		9646.	
Form 990-PF Description	( a Exper	a)	ng Fees (b) Net Inve		(c) Adjusted Net Incom	
		33208.	1	6604.		16604.
To Form 990-PF, Pg 1, ln 16b	·	33208.	1	6604.		16604.
Form 990-PF O	ther I	Profes	sional F	ees		Statement 4
Form 990-PF O	( a Expe	a)	(b) Net Inv	est-	(c) Adjusted Net Incom	(d) Charitable
	(a Exper Per l	a) nses	(b) Net Inv	est-	Adjusted	(d) Charitable

Form 990-PF	Tax	es	Statement 5		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FOREIGN TAXES	2713.	2713.		0.	
PAYROLL TAXES	44153.	0.		44153.	
EXCISE TAXES	25914.	25914.		0.	
To Form 990-PF, Pg 1, ln 18	72780.	28627.		44153.	
Form 990-PF Other Expenses		S	tatement 6		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
INSURANCE	3340.	1670.		1670.	
OFFICE EXPENSE	15676.			8405.	
POSTAGE & DELIVERY	3706.	1853.		1853.	
PROFESSIONAL DEVELOPMENT	4430.	2040.		2390.	
TELEPHONE	7690.	3185.		4505.	
COMPUTER EXPENSE	9000.	4500.		4500.	
DUES & SUBSCRIPTIONS	4867.	1553.		3314.	
PUBLIC RELATIONS	176005.	12123.		163882.	
INVESTMENT FEES	348308.	174154.		174154.	
EDUCATIONAL TOOLS INCL WEBSITE DEVELOPMENT	166804.	0.		166804	
To Form 990-PF, Pg 1, ln 23	739826.	208349.		531477	

Form 990-PF	Corporate Bonds		Statement 7
Description		Book Value	Fair Market Value
		21037714.	22118135.
Total to Form 990-PF, Par	t II, line 10c	21037714.	22118135.
Form 990-PF	Other Investments		Statement 8
Description	Valuation Method	Book Value	Fair Market Value
Description —————— MUTUAL FUNDS		Book Value 29783227. 1608907.	

		st of Officers, Directors d Foundation Managers		
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
NANCY DOUZINAS 28 EAST GATE ROAD LLOYD HARBOR, NY 11743	BOARD MEMBER 40.00	25000.	10810.	0.
GEORGE FRANK 759 REMSEN LANE OYSTER BAY, NY 11771	BOARD MEMBER 0.00	0.	0.	0.
LANCE E LINDBLOM 30 PARK AVE LARCHMONT, NY 10538	BOARD MEMBER 0.00	0.	0.	0.
GERALD I LUSTIG 1255 PASADENA AVE S SO PASADENA, FL 33707	BOARD MEMBER 0.00	0.	0.	0.
LISA MARS 10 SNOWBALL ROAD COLD SPRING HARBOR, NY 11724	BOARD MEMBER 0.00	0.	0.	0
PHILIP J RAUCH 3 TALL TREE COURT BALTIMORE, MD 21208	BOARD MEMBER 0.00	0.	0.	0
JOHN WENZEL 63 FAIRWAY CIRCLE NORTH MANHASSET, NY 11030	BOARD MEMBER 0.00	0.	0.	0
BROOKE W MAHONEY 6 EAST 39TH STREET NEW YORK, NY 10016	BOARD MEMBER 0.00	0.	0.	0
DAVID RAUCH 116 CEDARBROOK ROAD ARDMORE, PA 19003	BOARD MEMBER 0.00	0.	0.	0
DREW HALEVY 3736 SAN GABRIEL AVE FRISCO, TX 75034	BOARD MEMBER 0.00	0.	0.	0
EVA VESON 89 BEACON STREET BOSTON, MA 02108	BOARD MEMBER 0.00	0.	0.	0
RUTH DOUZINAS 125 EAST 63RD STREET NEW YORK, NY 10021	BOARD MEMBER 0.00	0.	0.	0
Totals included on 990-PF, Pa	age 6, Part VIII	25000.	10810.	0

8,886,70 13,326,10 1,800,00 6,272,00 350,95 7,489 94 9,360,00 1,181 70 1,207 99 2,232,42 391 49 2,964 03 1,080.00 1,735 00 6,747.78 2,000.00 2,062 00 3,043.00 1,475.60 3,049.90 2,749.95 2,140.86 1,679.72 1,492.02 3,160.26 362.25 558.78 790.97 56,980.26 8,639.96 35,967.43 13,000.00 114,587.64 DEPR'D ASSETS DEPR thru 11/10 499 80 475 86 685 92 0 00 6 64 8.05 7 15 15 14 1.74 2 68 41 38 1,661 58 1,702.96 ANNUAL ANNUAL DEPR thru 11/09 1,163.18 6 64 8.05 7.15 15 14 1 74 2 68 267 19 14 95 319.07 51.46 95.10 16.68 41 38 217.76 500.15 475.52 342.72 1,536.16 2,740 73 3,104.55 thru 11/08 142 80 147 23 217.27 105 36 435 83 499 80 475 86 713 13 39 90 851 61 1,064 23 ANNUAL 137 35 253.83 44 51 2,024 14 20.69 3 32 4.02 7 57 1 34 5,149.39 713.13 39.90 851.61 1,064.23 164.13 137.35 253.83 44.51 ANNUAL 275 63 20.71 20.71 211 63 77.11 123.88 481.79 285.80 285.80 294.66 434.84 434.84 434.84 435.53 475.86 475.86 thru 11/07 3,952.71 182 71 221.28 196.55 416.32 47.72 73 61 3,268 68 1,138 20 8,359.59 1,128 96 63 17 1,348 19 1,684.80 393 90 217 44 401 84 70 47 ANNUAL 248 68 41 44 423 56 154.33 247 93 964 26 285 60 285 60 285 60 285 60 285 60 285 60 285 60 285 60 285 60 285 60 285 60 285 60 285 60 285 60 182 71 221.28 196.55 416.32 47 72 73 61 138 20 thru 11/06 5,030 91 5,308 76 11,477.87 79 10 369.00 888.67 1.332 61 180 00 1.881 60 1.881 60 2.246.38 2.266.90 393.90 393.90 393.90 362.40 669.73 ANNUAL DEPR thru 11/05 182.71 221.28 196.55 416.32 47.72 73.61 248 51 41.41 423.26 154.22 247.76 963.58 963.58 224 66 434.84 210 86 435 53 138.20 4,54161 11,434.71 17,114,52 738 00 778 00 1,777 34 2,665.22 360 00 1,568.00 1,687 24 2,340,00 2,340,00 229 78 302 00 97 87 ANNUAL DEPR thru 11/04 248 68 41.44 41.44 423 56 154.33 247 93 964 26 285 60 294 45 434.54 434.54 182 71 221.28 196 55 416.32 47 72 73 61 1,138.20 2,600 00 4,293.00 12,754 73 20,785.92 ANNUAL DEPR thru 11/03 158.19 738.00 1,777.34 2,665.22 360.00 248 51 41 41 41 41 423 26 154.22 247 76 963 58 285 80 294 66 434.84 435 83 4,292 01 182 71 221 28 196 55 416 32 47 72 73 61 1,138 20 2,600 00 5,698 75 13,728.97 RAUCH FOUNDATION Depreciation Schedule ANNUAL ANNUAL
DEPR DEPR
thru 11/01 thru 11/02 t 248 68 41 44 41 44 41 44 423.56 154 33 964.26 285 80 294 66 434 84 210 86 217 76 158 19 738 00 1,777 34 2,665 22 360 00 5,698 75 182 71 221 28 196 55 416.32 47 72 73 61 1,138 20 13,512.74 4,075 79 2,600 00 248.68 551 65 41 44 423 56 154 33 247 93 964 26 158.19 738.00 1,777.34 2,665.22 360.00 182 71 221 28 196 55 416 32 47 72 73 61 1,138 20 2,600 00 147 23 217.27 105.36 12,681.47 5,698 75 3,244 51 ANNUAL DEPR thru 11/00 79 10 369 00 888 67 1,332.61 1,315 01 569 10 275.63 20.71 20.71 211 63 77 11 123 88 481.79 2,849 38 91 35 110.64 98 28 208 16 23 86 36 81 2,600 00 7,333 48 3,690 00 1,800 00 1,800 00 1,800 00 1,800 00 1,800 90 1,181.70 1,181.70 1,22.42 350 95 2,232.42 391 49 5,025.00 6,085 82 5,405 77 11,450.00 1,312.48 2,024 54 1,740 25 3,860.42 290 00 2,964 03 1,080 00 1,735 00 6,747.78 2,062 00 3,043.00 1,475 60 3,049 90 3,500.00 3,330 00 4,800 00 790 97 41,677 98 56,980 26 31,303 61 13,000.00 142,961 85 COST 27.5Yr 27.5Yr 27.5Yr 27.5Yr 27.5Yr 27.5Yr 27.5Yr LIFE र्द्ध रहे हैं है δYr GDSMACRS
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1/27/00 Computer Network Solutions
1/27/00 Computer Network Solutions
1/21/00 Amex (Dell Computer Charge)
5/20/04 Powedge 2600 Server
5/20/04 Powedge 2600 Server
5/20/04 (2) Latitude D600 Laptop
5/20/04 (2) Latitude D600 Laptop
5/20/04 (3) Dimension 8300 Workstations
5/20/04 Software
5/20/04 Dell Projector
5/20/04 Dell Projector
5/20/04 Digital Camera 11/9/99 Waldner's
11/9/99 Waldner's
11/30/99 Waldner's
11/20/99 Waldner's
11/20/99 Nouveau Carpet
12/20/99 Home Décor
6/19/00 Waldner's
2/9/01 Artwork (Elizabeth Billhardt, Inc.)
4/2/01 Artwork (Leanne Fronske)
6/19/01 Artwork (Leizabeth Billhardt, Inc.)
8/10/01 Artwork (Cyster Bay Frame Shop)
3/1/02 Beck Office Furniture
8/12/05 Artwork 319/99 Automobile Club of NY Workout 10/20/99 Farrell Design Associates 2/15/00 Farrell Design Associates 2/15/00 Alpha General Carpently 3/28/00 Farrell Design Associates 7/6/00 Farrell Design Associates Total Leasehold Improvements **Fotal Furniture and Fixtures** Equipment otal Capital Expenditures Leasehold Improvements G. Paul Communications Furniture and Fixtures Phoenix Art Group DESCRIPTION Total Computer Total Software 11/9/99 1/19/99 DATE ACO.

### RAUCH FOUNDATION REALIZED GAINS/LOSSES

December 1, 2009 - November 30, 2010

	Realized S/T	Realized L/T	Total
Brown Advisory - 2075-3740 Acorn Account	\$ (1,223)	\$ 492,598	\$ 491,375
Brown Advisory - 5423-5863 Growth Account	(29,113)	128,487	99,374
Brown Advisory - 6638-9516 Choice Account	89,969	(252,033)	(162,064)
Brown Advisory - 6771-5243 Bond Account	15,715	399,941	415,656
Brown Investment Advisory 62-7451-05-7	(5,681)	0	(5,681)
Brown Investment Advisory 62-7451-04-0	(13,109)	0	(13,109)
Brown Investment Advisory 62-7451-03-3	(23)	0	(23)
Capital Guardian - 70-724900	 160,192	 185,762	 345,954
	\$ 216,727	\$ 954,755	\$ 1,171,482

# RAUCH FOUNDATION GRANTS MADE - ALPHABETICAL

December 1, 2009 - November 30, 2010

American Farmland Trust	\$ 25,000
Americares, Inc.	5,000
Association of Baltimore Area Grantmakers	5,000
Association of Fundraising Professionals	1,500
Back River Restoration Committee, Inc.	7,500
Baltimore Community Foundation	15,000
Bishop Dunne Catholic School, Inc.	10,000
Brevard Music Center, Inc.	100,000
The Cathedral School	5,000
Center for Economic and Policy Research	10,000
Center for Governmental Research	3,500
Chesapeake Bay Foundation	40,000
Chesapeake Climate Action Network	15,000
Chesapeake Media Service Inc.	15,000
Chester River Assn., Inc.	30,000
Choptank River Eastern Bay Conservancy	15,000
Citizens Campaign Fund for the Environment	60,000
Comminucations Consortium	371
Community Development Corp of Long Island	5,000
Conservation Fund	250,000
Contemporary Music forum	50,000
Council for a Strong America	30,000
Council on Foundations	5,040
Doctors Without Borders	5,000
The Early Years Institute	300,500
Eastern Shore Land Conservancy	50,000
Eastern Suffolk Boces	10,000
Educational Broadcasting Corporation	10,000
Enviomental Integrity Project	25,000
Environment Md Research & Policy Center	35,000
Erase Racism	2,500
Family and Children's Association	10,000
Federation of Protestant Welfare Agencies	10,000
Global Kids	2,500
Grantmakers for Children, Youth & Families	 500

Subtotal

\$

1,163,911

# RAUCH FOUNDATION GRANTS MADE - ALPHABETICAL

December 1, 2009 - November 30, 2010

Balance Forward	\$ 1,163,911
Heckscher Museum of Art	5,000
Helen Keller Nation Center	10,000
Hempstead Boys and Girls Club	57,500
Herring Run Watershed Assn	102,500
Hofstra University	30,977
ICLEI-Local Govt's for Sustainability USA	96,000
In-Sight Photography Project	2,000
Kingsley Montessori School	5,000
Long Island Community Foundation	5,000
Long Island Fund for Women and Girls	4,750
Long Island Pine Barrnes Society	100,000
Long Island University	12,900
MD League of Conservation Voter Educ Fund	35,000
Martha's Vineyard Community Services	5,000
Memorial Youth Outreach Council, Inc.	8,000
Middle Country Library Foundation	37,500
Molloy/The Energia Partnership	1,500
Molloy College	101,750
Nassau BOCES	1,500
Nassau County Museum of Art	5,000
National Association of Mother	500
National Association of Morthers' Centers	52,500
National Center for the Parent-Child Home Program	118,525
National Widlife Federation	31,975
New York Community Trust	40,000
New York Institute of Technology	46,000
Parkinson's Disease Assn.	100
Partners for Youth with Disabilities	5,000
Philanthropy New York	4,050
Project Grad Roosevelt, Inc.	5,000
Public Policy & Education Fund for New York	103,000
Rainforest Action Network	3,000
Regional Plan Association	 25,000
Subtotal	\$ 2,225,438

# RAUCH FOUNDATION GRANTS MADE - ALPHABETICAL

December 1, 2009 - November 30, 2010

Balance Forward	\$ 2,225,438
Research Foundation of Cuny	62,500
River Network	5,000
Roosevelt Children's Academy Charter School	4,000
St. Jude Children's Research Hospital	5,000
St. Paul's School-Bridges	20,000
Sassafras River Association	25,000
SCAA	1,500
Save the Children	5,000
Schott Foundtion for Public Education	50,000
Sherriff's Meadow Foundation	5,000
Soc. For Preservation of LI Antiquities	15,000
State University of Ny at Stony Brook	18,500
Stony Brook Foundation	50,000
Sustainable Long Island	20,000
Teacher's College / Columbia University	7,500
Third Sector New England	155,000
Tri-State Transportation Campaign	15,000
University of Pittsburgh Cancer Institute	5,000
Volunteer Consulting Group	25,000
World Vision International	 5,000
Total Grants	\$ 2,724,438

#### **Rauch Foundation Direct Charitable Activities**

### December 1, 2009 thru November 30, 2010

#### Long Island Index

The Long Island Index is a compilation of indicators (measurements over time) of our economic, social and environmental well-being that report on how Long Island is faring as a region. These indicators identify and track community conditions and measure progress toward shared goals. Additionally a Special Analysis report was produced this year that focuses on the governmental review process and zoning laws impacting the potential to build in our downtowns. This study is a direct outgrowth of our previous study on how much land is available to rethink our downtown communities. The 2010 study quantified how much land was available; this year's study focuses on whether we have the processes in place to take advantage of this potential.

Two other major projects were undertaken in this fiscal year.

- (1) We organized and ran a design competition entitled; Build a Better Burb, from March to October 2010. The goal of the competition was to find exciting, bold new ideas to re-imagine our downtowns. It was hugely successful in terms of the over 500 people who signed up for the competition, the 200+ individuals and teams that submitted proposals, the over 20,000 people that viewed the finalists on our website, <a href="https://www.buildabetterburb.org">www.buildabetterburb.org</a>, and the extensive public attention afforded the competition in newspapers, magazines and on multiple websites. The winning submissions ran the gamut from the easily implementable to the polemical. Our hope was to stir interest in these issues and encourage a wider conversation about what might be possible. This is beginning to happen and while we will do more work in the next fiscal year to continue this discussion, it has clearly begun.
- (2) We completed the design and implementation of a new version of our website, <u>www.longislandindex.org</u>, where the aim is to encourage people to get more involved in the issues facing these communities. Our design uses interactive charts and flash movies to draw people into understanding the problems in a more immediate manner than statistics and facts can convey. But the facts and statistics are there too. Users can still find our reports and indicators listed or they can search our new database for specific facts, individual survey questions, charts, graphs, data about their downtown, etc. By making it easy to both store and download this data, our hope is that readers will be drawn to re-use the information when going to local meetings, civic groups, school board sessions, etc.

The Long Island Index incorporates best practices from other successful indicator projects across the country. An Advisory Committee comprised of leaders from the business, labor, education, civic and nonprofit communities developed a framework of desired goals for the region. This year our Advisory Committee was expanded with the addition of eight new members. Working together with a Technical Committee with expertise in Long Island's demographics, economy, education, health and transportation, indicators were created to track the region's progress towards these goals.

The hypothesis of the *Long Island Index* is that "Good information presented in a neutral manner can help shape policy." This annual tool is used by business, labor, education, civic, nonprofit and government entities to inform their decisions about how to improve the quality of life for all Long Islanders. The *Long Island Index* also serves as a catalyst to improve regional outcomes by encouraging discussion and debate that lead to action.

#### **Accelerate Long Island**

The Rauch Foundation played a leadership role in improving the communication and relationship between leaders of Long Island's top research institutions and brought these leaders together with the business community. The Foundation has made a major step towards enabling the Long Island region to compete in the 21<sup>st</sup> century and through promotion, commercialization and entrepreneurship by helping to facilitate the development of *Accelerate Long Island*, an entrepreneurial ecosystem where the potential of research at these institutions is harnessed by entrepreneurs who start-up companies and create jobs on Long Island. The research institutions involved with this project are Stony Brook University, Hofstra University, Cold Spring Harbor Laboratory, Brookhaven National Laboratory, and North Shore- LIJ Health System. Rauch Foundation funds were used to coordinate meetings and support the consultation needed to assess Long Island's economic strengths and weaknesses and to design a business plan to connect Long Island research institutions with one another and the business community.

#### **Energeia Partnership**

The Rauch Foundation utilized staff and consultants to support Molloy College' Energeia Partnership – a regional leadership program that gives proven ethical leaders the opportunity to act as catalysts for change in addressing the most pressing challenges facing our region. Rauch support provided the tools needed for Energeia to create a Speakers' Bureau that will enable its graduates to alert Long Island's public about the issues, challenges and opportunities facing the Island.

#### **ERASE Racism**

Utilized staff expertise that helped ERASE Racism, a regional nonprofit that promotes policies and programs to address institutional and structural racism and increase racial equity in public school education, housing, and healthcare, develop updated public relations materials for use on their website and other internet venues.

**TOTAL DIRECT CHARITABLE ACTIVITIES IN FY 2010 = \$593,663**